"Culture Online"

The Survey on Audiences and their Cultural Consumption Online in the COVID-19 Pandemic Conducted for the City of Prague

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Context and Objectives

Methodology

Results Analysis

 $\mathbf{04}$ Key Findings and Conclusions

Context and Objectives



Context

- Cultural organizations move all their activities **online** due to the pandemic
- Role of The City of Prague Department of Culture and Tourism
 - → immediate demand of collection of data to set up an instrument of cultural policies and strategies
- "Action Project" partnering with the Department of Arts Management at DAMU (research knowledge)

Objectives



Identification of online audiences



Audience's motivations for seeking arts and culture online



Other factors influencing the audience's **behavior**

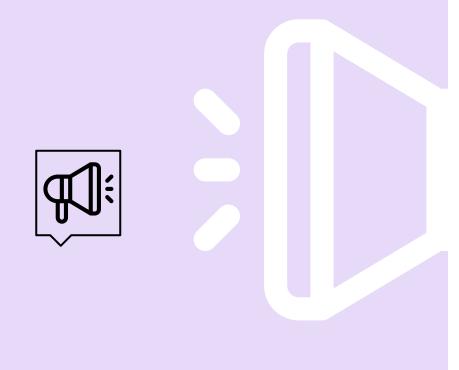
02 Methodology





Research Aspects

- Quantitative method
- Online Questionnaire
- Target population, research sample
- Operationalization 3 sections:
 - \rightarrow demographics
 - \rightarrow culture offline
 - \rightarrow culture online
- Over 30 closed and semi-open questions
- 10 minutes to fill in



Distribution

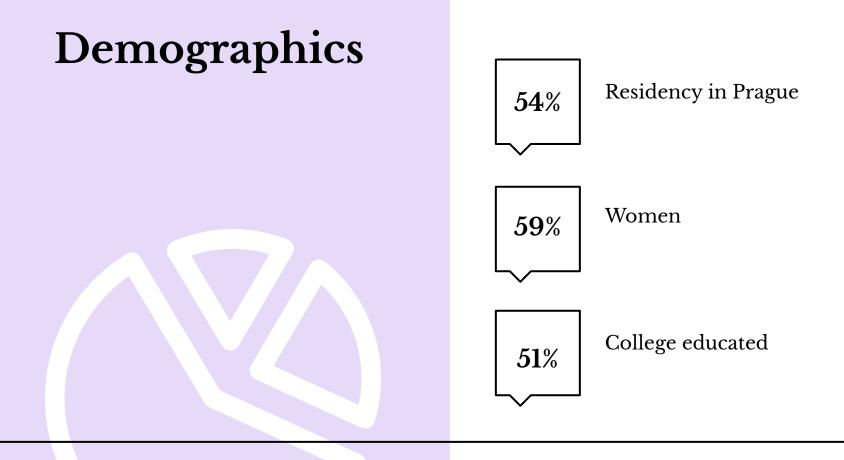
- Various channels
 - → City Hall (PR, social media, print, socials) and its institutions
 - → MALL.TV (video banner, newsletter)
 - \rightarrow DAMU and AMU channels
 - \rightarrow Arts and Research Institute
 - → theatres, art and cultural organizations
- Snowball effect, organic engagement

528 respondents

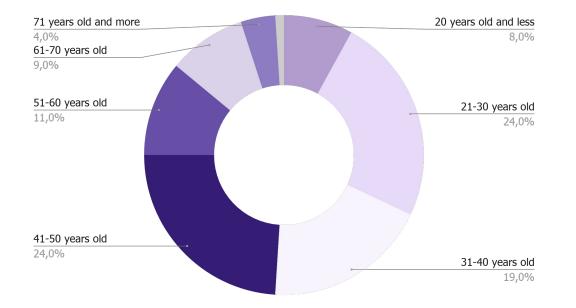
4 weeks of data collection

03 Results Analysis

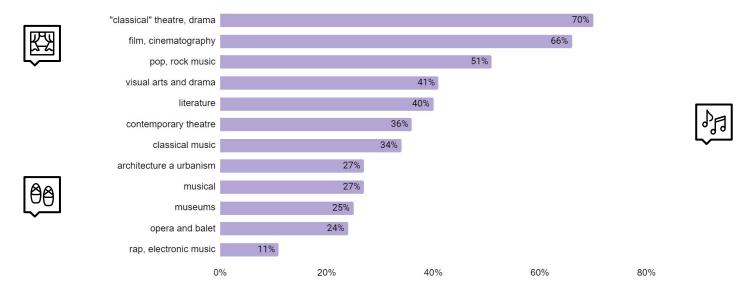




Demographics: Age

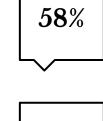


Culture Offline: General Preferences

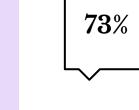


+ generally non-extreme attitudes

Culture Online: Aspects of Consumption



Saw at least 3 streams or other arts and cultural programmes online

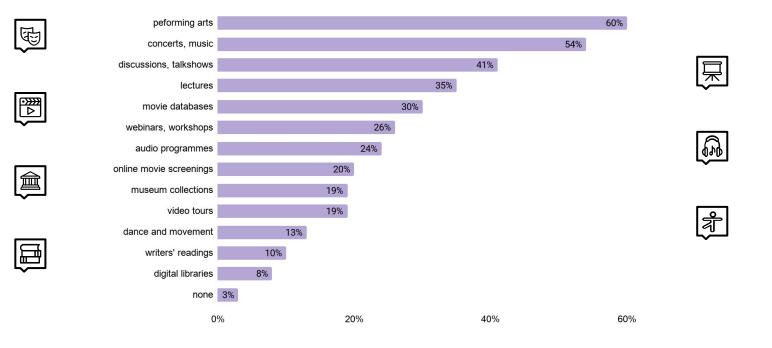


Do not necessarily seek out live streams or live broadcast

71%

Prefer to seek out culture online in the evening after 6pm

Culture online: Preferences of Content





Culture online: Finding the New



Found a new subject of interest among cultural organizations or arts projects thanks to online content

Culture Online: Barriers



Sufficient technical equipment to consume culture online at home



Miss the venues, contact with artists and do mind low technical quality of streams

46%

Find help in overcoming lack of time caused by work, school etc.

Culture Online: Source of Information and Price Sensitivity



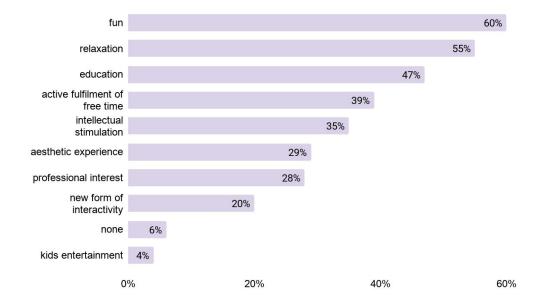
Gather information on social media (pages and accounts of Art Institutions etc.)



Willing to pay up to 50% of normal ticket for a premium online service



Culture Online: Motivations



+ 60% decide based on the topic, artist or author



Culture online: Back to Normal



Will combine online and offline culture after venues reopen and life comes back to normal

04 Key Findings and Conclusions



Key Findings

- Culture online **broadens** the audiences of cultural organizations
- On demand consumption, overcoming the barriers related to lack of free time
- The **role and position** of venues and physical presence in experiencing arts and culture will endure
 - \rightarrow enrichment of available offer

Next Steps

Another use

of data for

analysts



Practical use of data



PhD research

Thank you.

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